

The background of the slide is a dark blue gradient with faint, glowing line and bar charts. A large, rounded blue rectangle is centered on the slide, containing the main title in white text.

Better Mobile Data for Better Decision-Making

Mobidia Overview

February 2015

Crowd-sourcing valuable insights
on how mobile networks & apps are
actually used

Millions of subscribers, 200+ countries

Driving Better Strategy, Marketing, and Investment Decisions



- Identify trends on **LTE and Wi-Fi** utilization
- Understand **app usage and engagement** trends
- Optimize **data plans** globally
- Track performance of **service offers and OTT apps**
- Benchmark **competitors and regional leaders**
- Make better **product decisions**
- Inform global **marketing strategies** of public and private
- Target **advertising**

Strong Traction with 100+ Blue Chip Customers



Mobidia's Data is More Actionable



Real Usage From Real Users

More accurate
More informative
than
Panels
Forecast
Surveys



Largest Global Sample

Millions of users
Millions of apps
200 countries
All regions



App Usage vs Downloads

Usage vs intent
Preloaded apps
OS apps &
components



Complete Network Visibility

2G,3G,LTE, Wi-Fi
"On" & "Off"
networks
Roaming usage
860+ cellular
networks
10K's of Wi-Fi
networks

Mobidia's My Data Manager



Recommended & Promoted:



Saves subscribers money on phone bill

Decreases operator's customer care costs



4.6 Avr. rating
(150K+ reviews)

Mobidia has the Largest Global Measurement Reach

127 billion app sessions tracked

69 million app hours monitored every month

13 million different app versions

8.9 million devices since Jan 2013

8000+ different device models

10 billion MB/month

4+ billion location pts/month

Actual data collected via Mobidia's My Data Manager iOS and Android app

New 2014 LTE Usage Report

Millions of users

12 months of 2014 usage

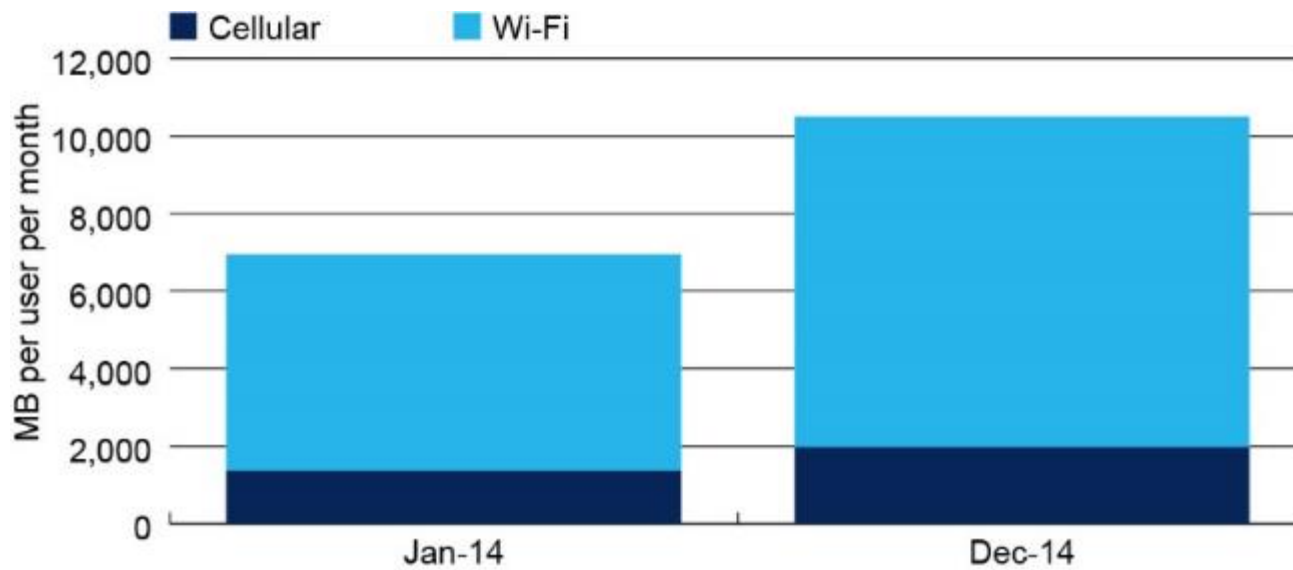
15 LTE markets

3G, LTE, Wi-Fi usage

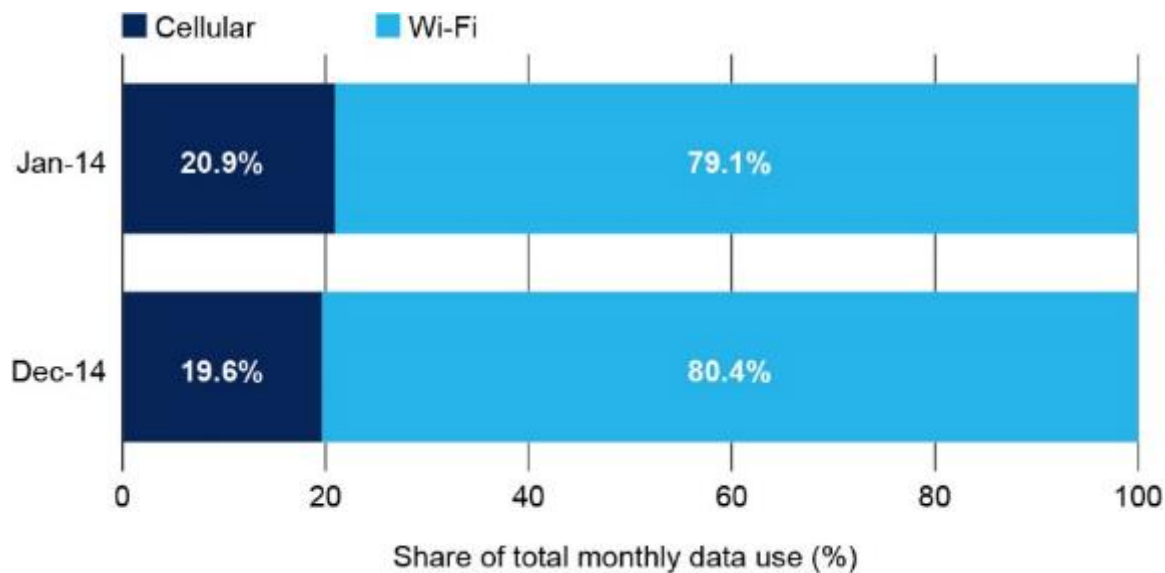
Data plan utilization

An Ovum and Mobidia Collaboration

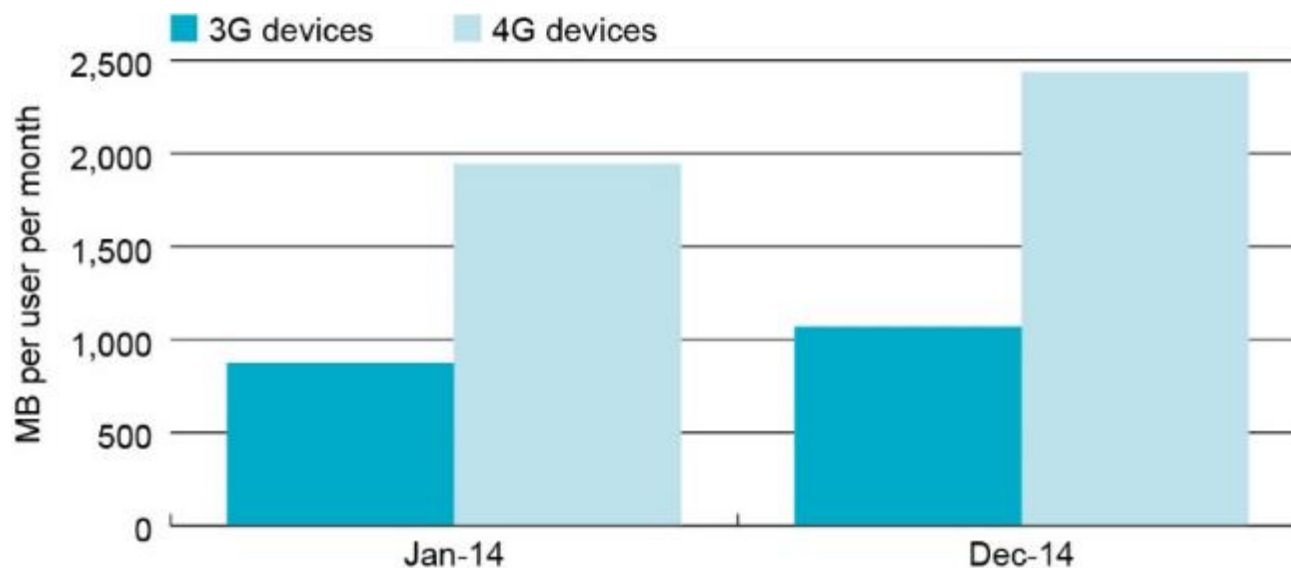
Monthly Data Use per Subscriber is Over 10MB



Wi-Fi Continues to Provide Primary Access

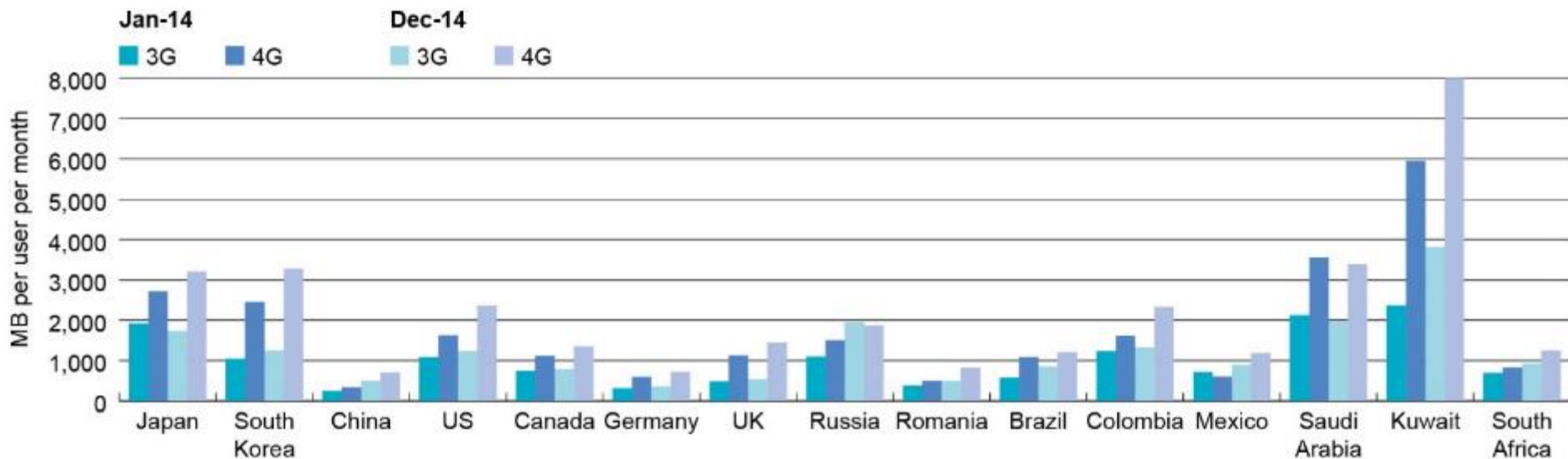


LTE Smartphone Usage Doubles that of 3G Usage

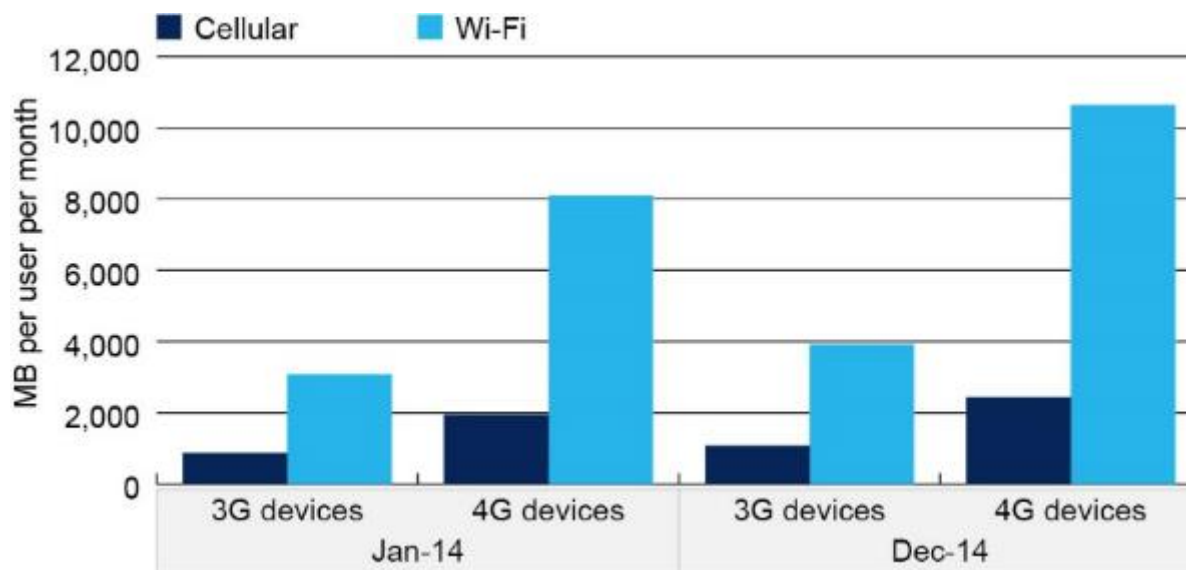


Global Android Users

LTE 63% Higher than 3G in Jan, 77% Higher in Dec

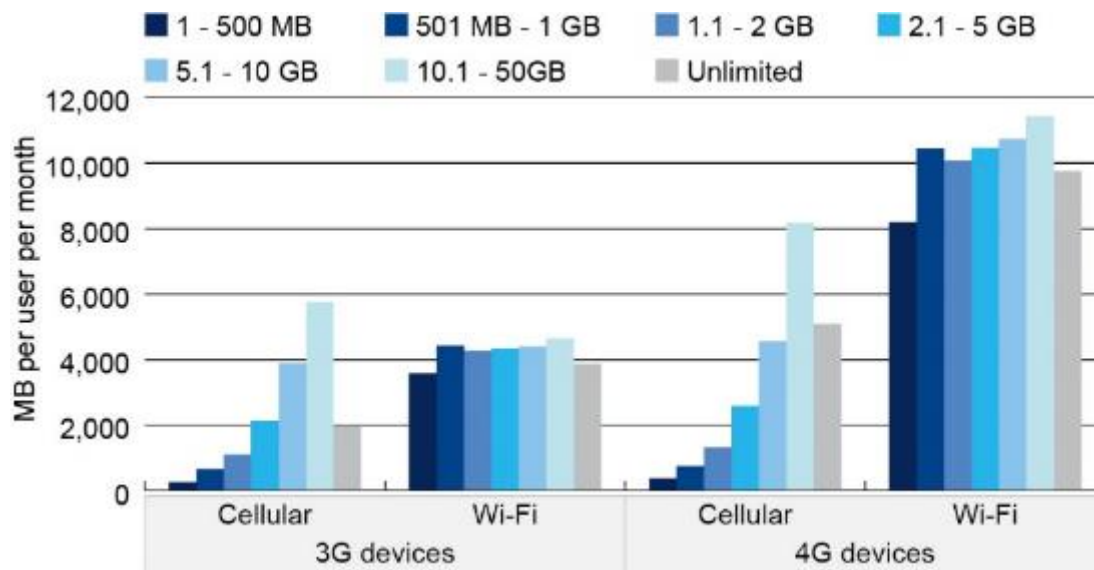


LTE Doesn't Appear to Be Decreasing Wi-Fi Demand

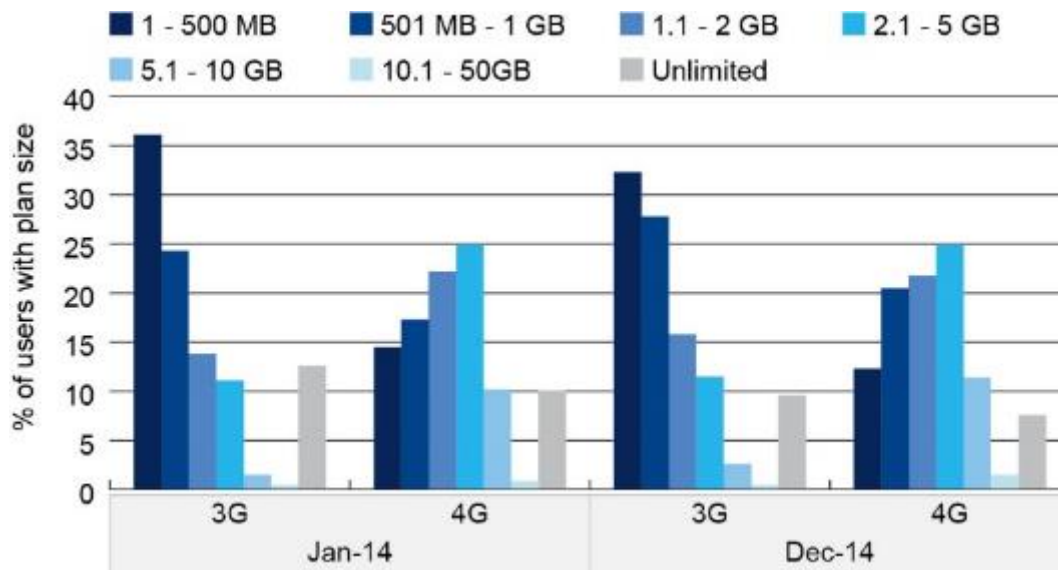


Global Android Users

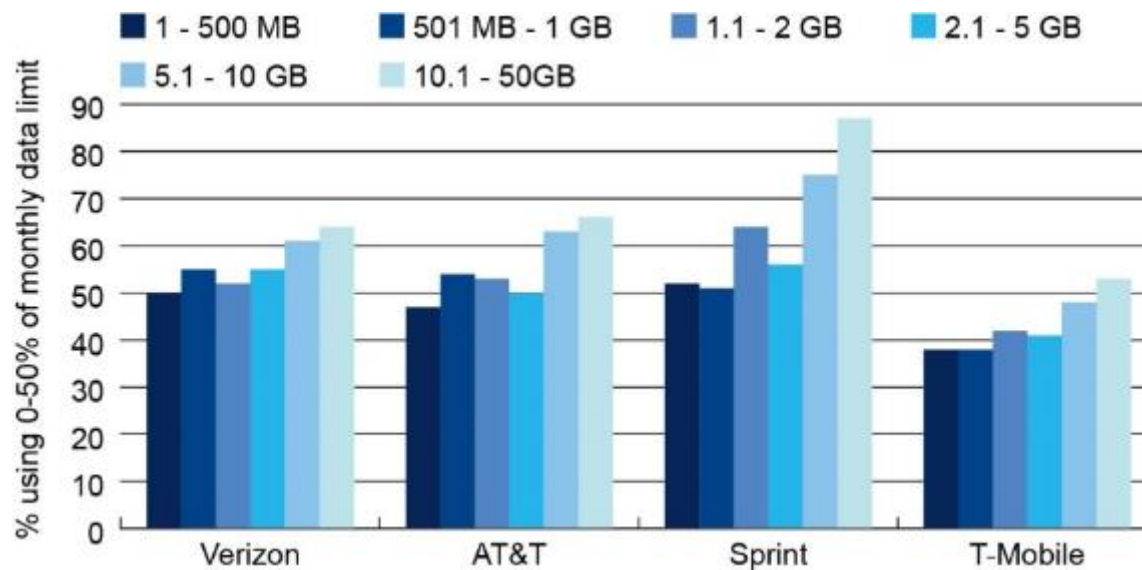
Does Wi-Fi have a Natural Limit?



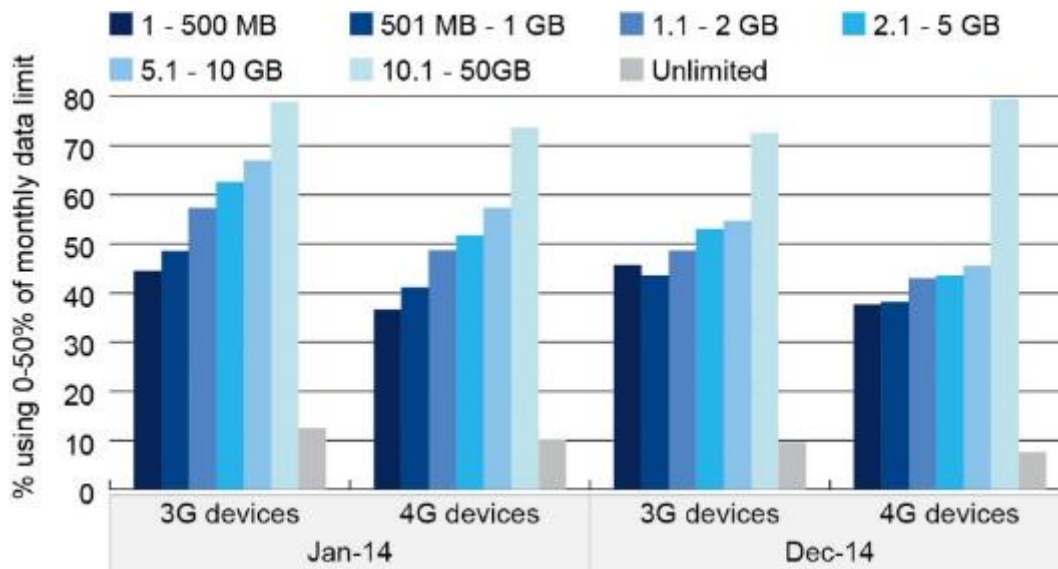
LTE Subscribers have Larger Plans



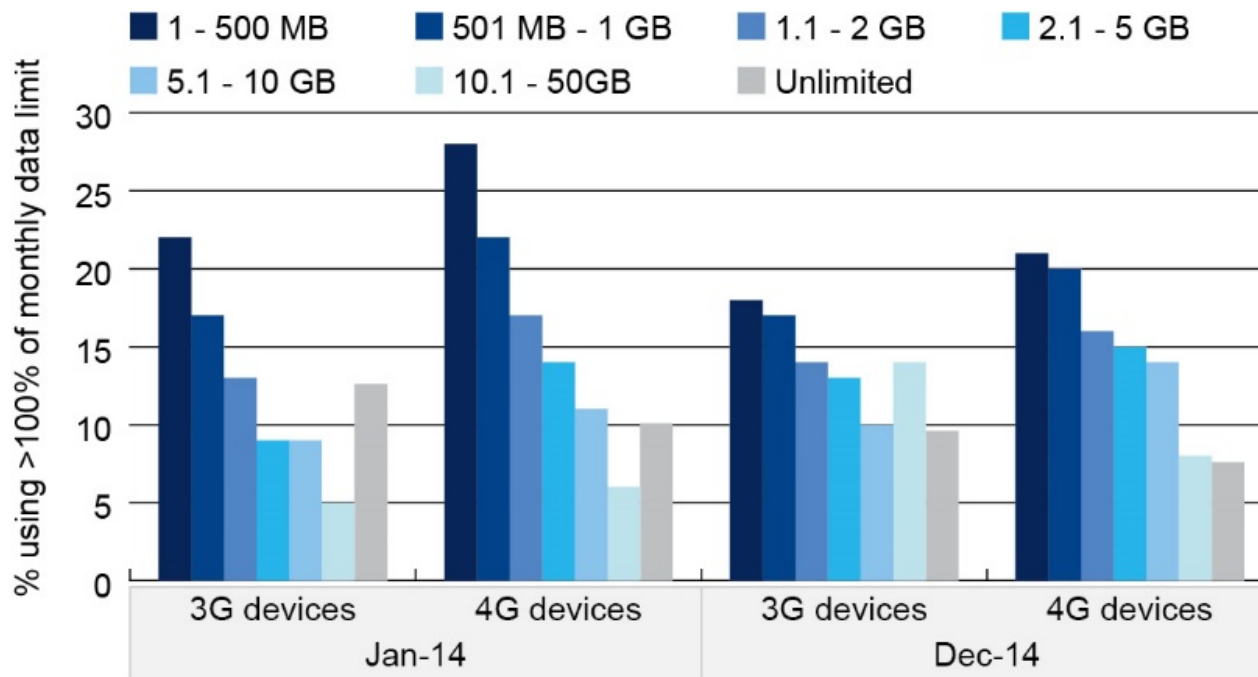
But Many US Subscribers use Less than 50% of Plans



53% of 3G and 48% of 4G Subs use Less than 50% of Plan



Larger Plans Driving Down Overage?



Dashboard Access to Real Users, Real Usage, Globally

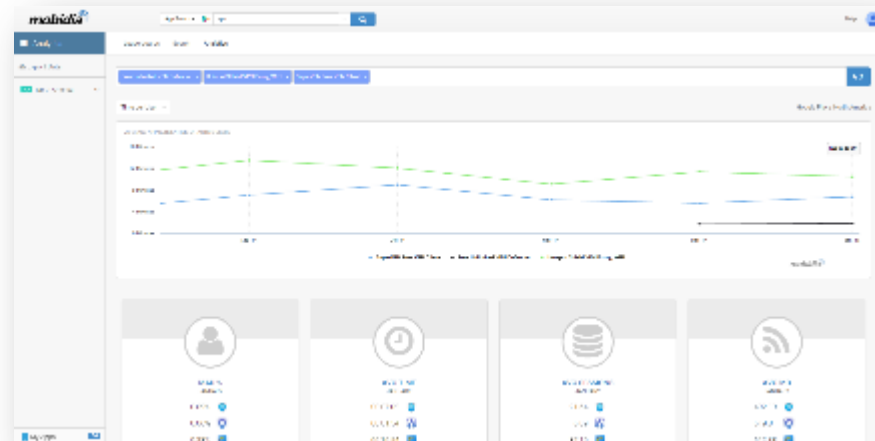
Millions of iOS and Android apps

App store categories

Country and regional pivots

Leaderboards based on active users

Penetration, engagement, usage, and retention



Demo Time

Mobidia Leads the Next Generation of App Economy and Network Measurement and Targeting

Largest Panel

Informed by millions of devices
Real data from real users in 200+ countries

Real Usage Data

Actionable app and network usage metrics from real users
Not just downloads or estimates

Measures ALL Apps

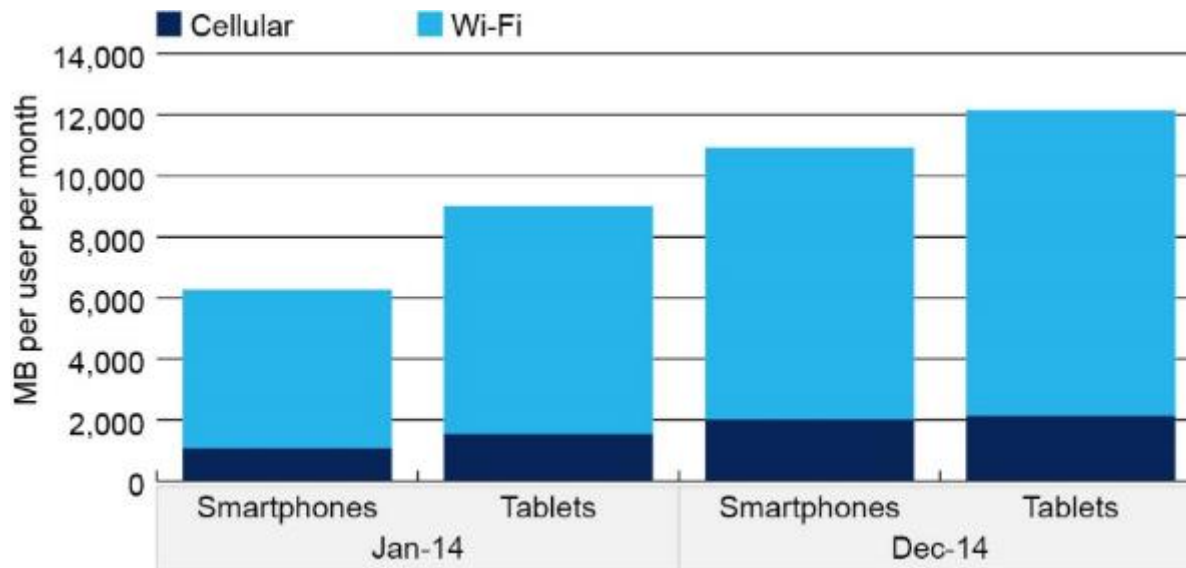
Measures all app usage on a device, not select, instrumented ones
Includes pre-installs, OS apps & components

Proven Value

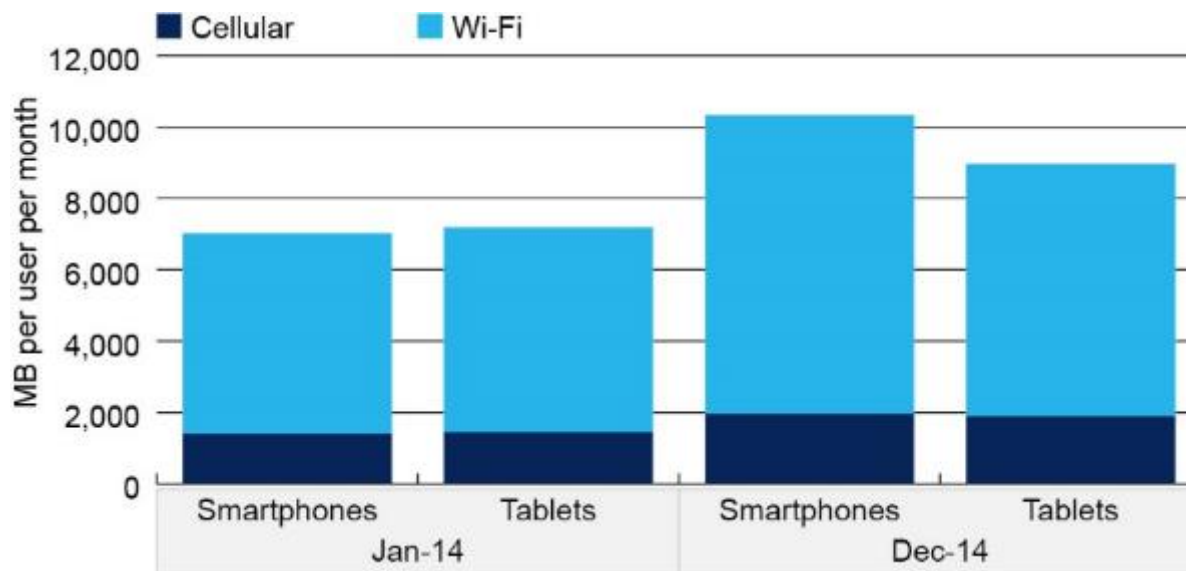
Dozens of blue chip customers
Trusted by app developers, marketers, carriers and investors

Appendix

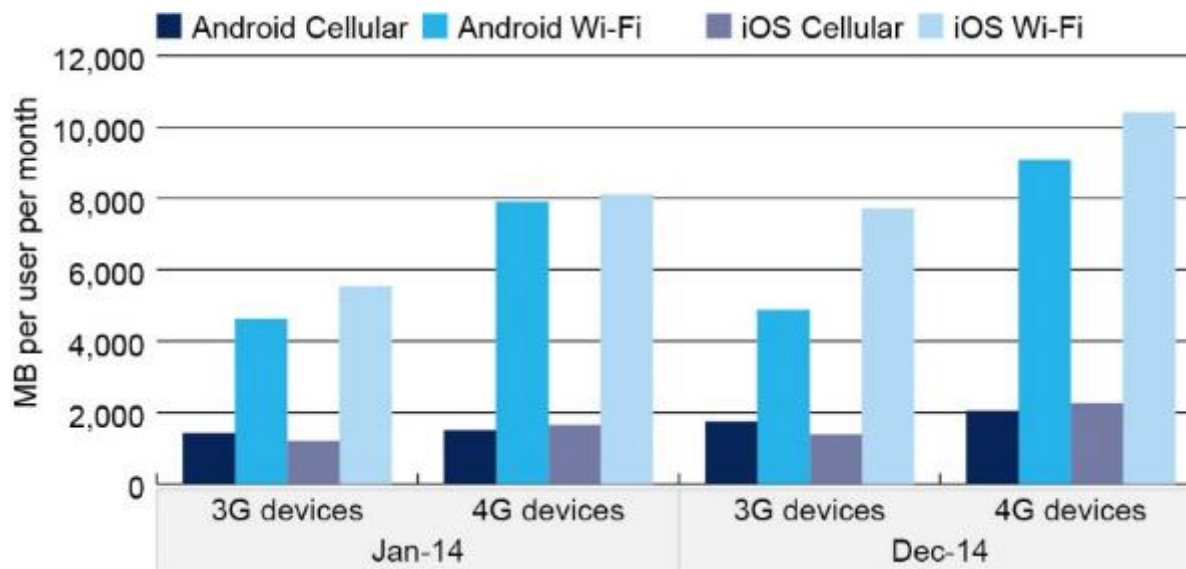
iOS Data Usage Growth



Android 2014 Usage Growth

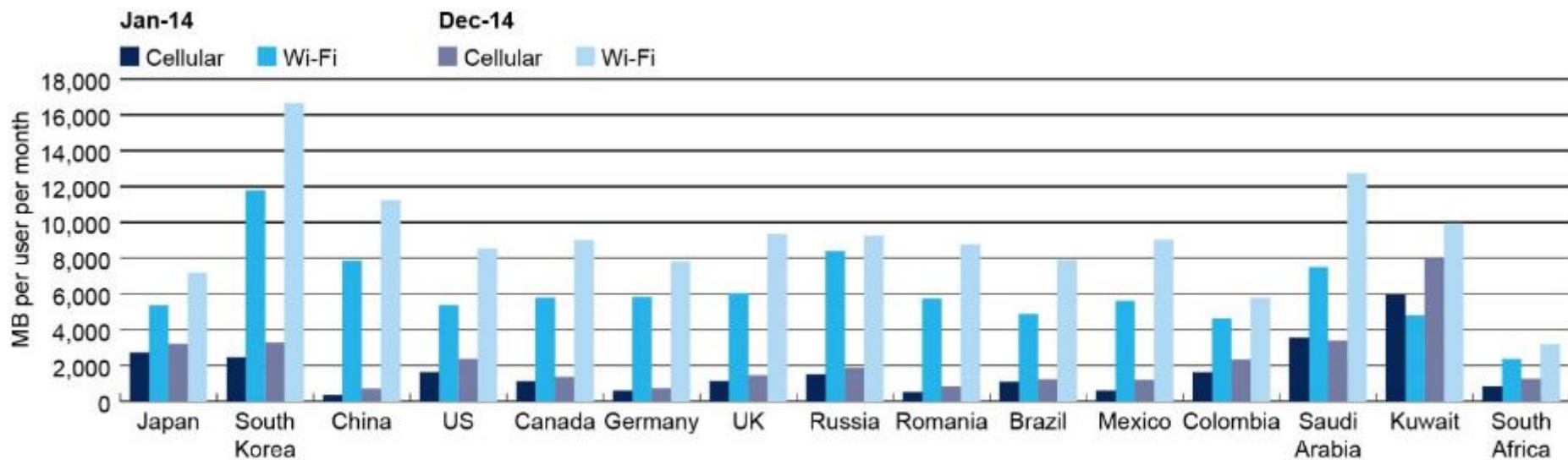


4G Tablet Users Using More Data As Well

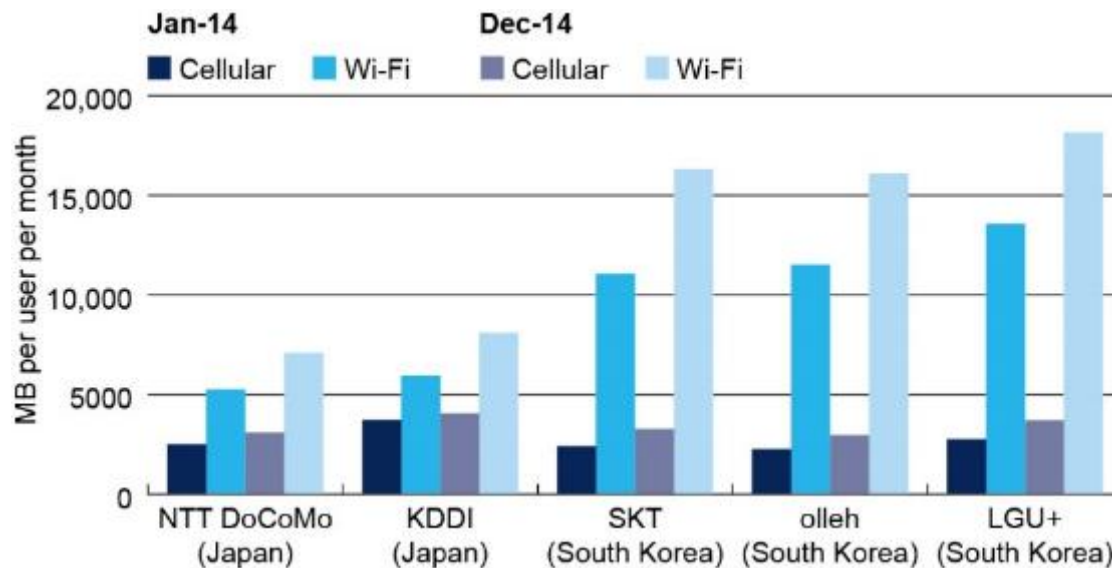


Global iOS and Android Tablets Users

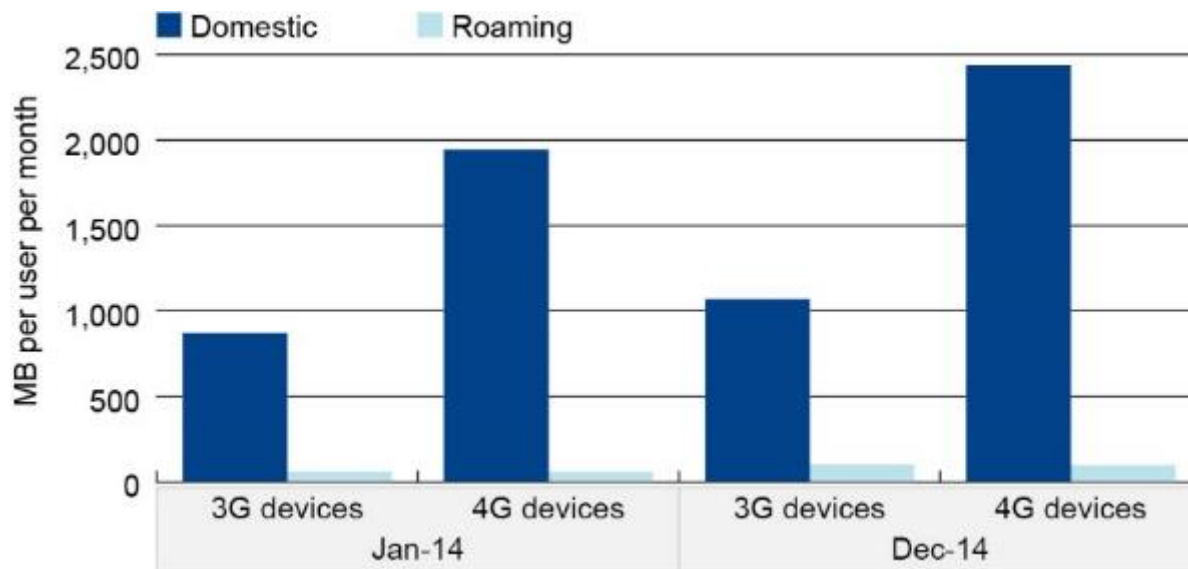
Global Trends Consistent; Korea and Kuwait Differ



Japanese Rely on Cellular More than Most



Roaming Usage Growing but Relatively Tiny



Global iOS and Android Tablets Users

Downloads can be Misleading – It's Engagement that Matters

App Annie Downloads vs Mobidia's Usage Data

Top Apps *App Annie*
Google Play - Applications - Worldwide - Dec 2014

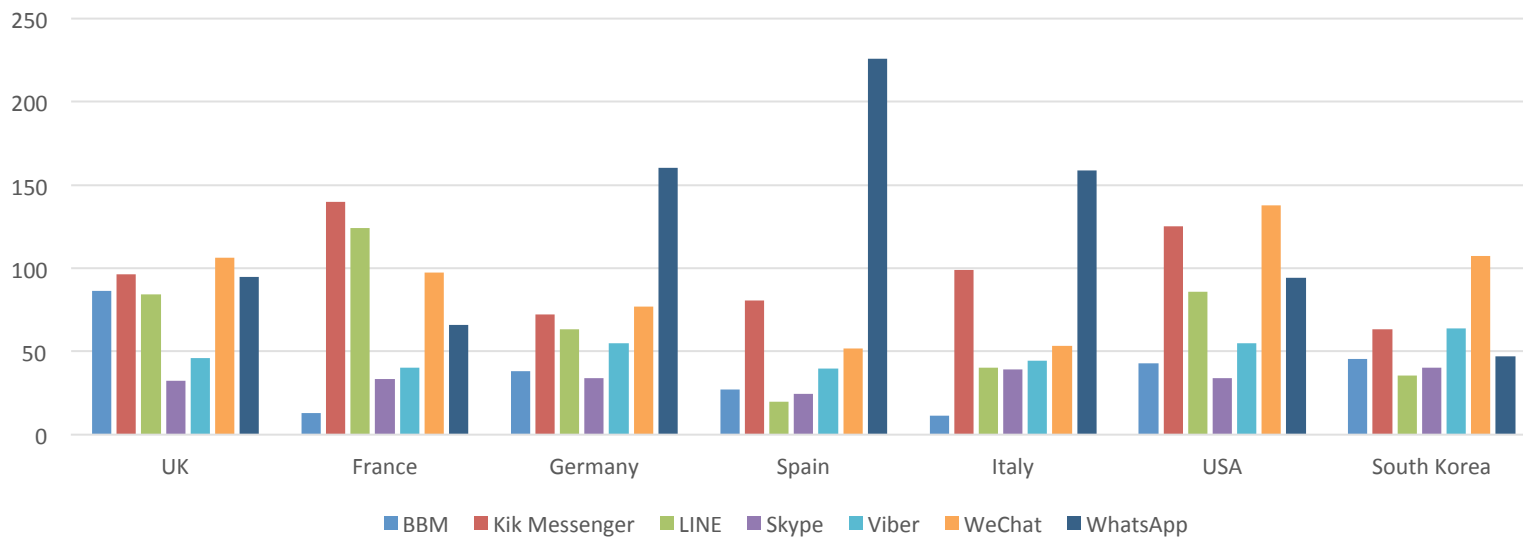
#	By Downloads	Company
1	Facebook Messenger	Facebook
2	WhatsApp Messenger	Facebook
3	Facebook	Facebook
4	Instagram	Facebook
5	Clean Master (金山清理大师)	Cheetah Mobile (猎豹移动)
6	Skype	Microsoft
7	Flashlight by Surpax	Surpax

App Sessions per Month
Android, Worldwide, Dec 2014



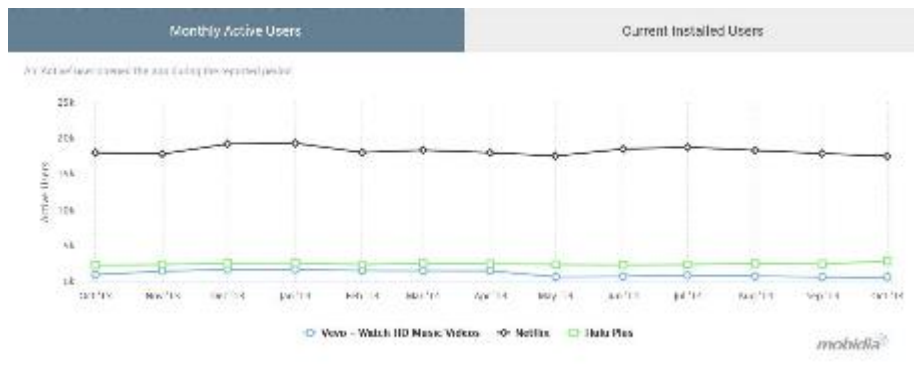
Mobidia's App Data More Actionable than Downloads

Social Messaging Apps Weekly Minutes of Use
Android, Selected Countries, Q4 2014

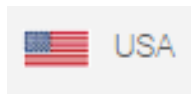
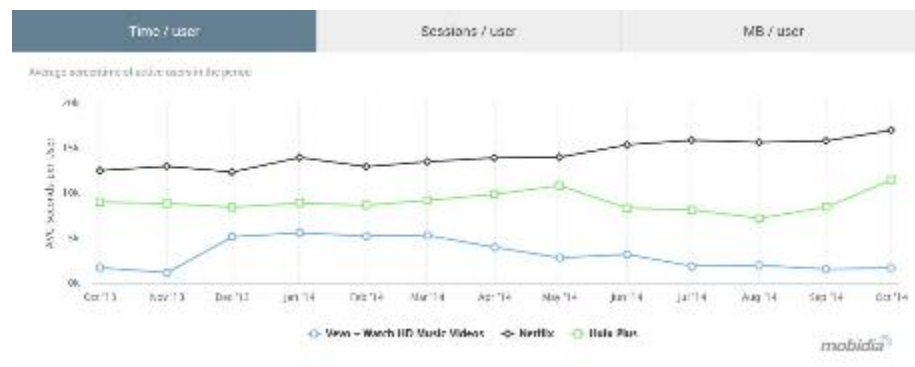


Mobidia's App Data More Actionable than Downloads

Active Users



Average Minutes



NETFLIX



vevo